# Future Licensing Review

## Part 3 – Impact Analysis

August 2024

# Market impact analysis results

| Criteria, indicators and measures | | | | | |
|---|---|---|---|---|---|
| **Level of Service** | | **Access** | | **Social objectives** | |
| 1. Trip levels | Annual demand for taxi trips | 1. Taxi to cust. ratio | Ratio of taxis to overall pop. | 1. WAT to senior population | Ratio of WATs to QGSO 65+ pop. |
| 2. Vehicle utilisation | % of taxis used to provide passenger trips | 2. Fare affordability | Hours worked at avg. wkly wage to pay for avg. taxi fare | 2. WAT to disability population | Ratio of WATs to QGSO disability pop. |
| 3. Dead running | Amount of driving outside service area | 3. Customer wait times | Average wait time for booked trips | 3. Trips not provided | % of booked trips requested but not provided |
| **Level of change** | | | | | |
| Substantial changes | | Improvement or Decline | | Limited change | |
| 20% + positive or negative | | 5% to 20% positive or negative | | Within 5% of baseline | |
| **Positive change** | | | **Negative change** | | |

# Impact analysis – level of service

| | Option A | Option B1/B2 | Option C | Option D |
|---|---|---|---|---|
| **Taxi trip levels** | Limited change | Limited change | Limited change | Limited change |
| **Vehicle utilisation** | Limited change | Limited change | Limited change | Limited change |
| **Dead running** | No change | Limited change | Limited change | Improvement |

# Impact analysis – access

| | Option A | Option B1/B2 | Option C | Option D |
|---|---|---|---|---|
| **Taxi to customer ratios** | Decline | Decline | Limited change | Limited change |
| **Fare affordability** | No change | No change | Limited change | Limited change |
| **Customer wait times** | Limited change | Limited change | Limited change | Limited change |

# Impact analysis – social objectives

| | Option A | Option B1/B2 | Option C | Option D |
|---|---|---|---|---|
| **WAT to senior population** | Decline | Decline | Limited change | Limited change |
| **WAT to disability population** | Decline | Decline | Limited change | Limited change |
| **Trips not provided** | No change | No change | Limited change | Limited change |

# Thank you and stay connected

www.tmr.qld.gov.au

TMRQld @TMRQld TMRQld Department of Transport and Main Roads